

Original

District of: Alberta
Division No. 02 - Calgary
Court No. 25-094159
Estate No. 25-094159

FORM 67
Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)

In the matter of the bankruptcy of
1135096 Alberta Ltd.
of the town of Strathmore, in the Province of Alberta

Take notice that:

1. A bankruptcy order was made against 1135096 Alberta Ltd. on the 12th day of May 2011, and the undersigned, Meyers Norris Penny Limited, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 1st day of June 2011, at 2:00 o'clock PM, at the office of Meyers Norris Penny Limited / Bantrel Building in the +15 Level, at 700 - 6 Avenue SW - ACROSS FROM THE SANDWICH SHOP, Calgary, Alberta.

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

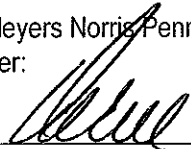
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the city of Calgary in the Province of Alberta, this 24th day of May 2011.

Meyers Norris Penny Limited - Trustee

Per:



Verne Wood
300, 622 - 5 Avenue SW
Calgary AB T2P 0M6
Phone: (403) 538-3187 Fax: (403) 537-8437

District of: Alberta
 Division No. 02 - Calgary
 Court No. 25-094154
 Estate No. 25-094154

Original Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
 1135096 Alberta Ltd.
 of the town of Strathmore, in the Province of Alberta

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 12th day of May 2011. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

| LIABILITIES (as stated and estimated by the officer) | ASSETS (as stated and estimated by the officer) |
|--|---|
| 1. Unsecured creditors as per list "A" 2,142,732.38 | 1. Inventory 0.00 |
| Balance of secured claims as per list "B" 1,305,477.22 | 2. Trade fixtures, etc. 0.00 |
| Total unsecured creditors 3,448,209.60 | 3. Accounts receivable and other receivables, as per list "E" |
| 2. Secured creditors as per list "B" 0.00 | Good 0.00 |
| 3. Preferred creditors as per list "C" 0.00 | Doubtful 0.00 |
| 4. Contingent, trust claims or other liabilities as per list "D" | Bad 0.00 |
| estimated to be reclaimable for 21,636.03 | Estimated to produce 0.00 |
| Total liabilities 3,469,845.63 | 4. Bills of exchange, promissory note, etc., as per list "F" 0.00 |
| Surplus NIL | 5. Deposits in financial institutions 0.00 |
| | 6. Cash 1,539,741.01 |
| | 7. Livestock 0.00 |
| | 8. Machinery, equipment and plant 0.00 |
| | 9. Real property or immovable as per list "G" 0.00 |
| | 10. Furniture 0.00 |
| | 11. RRSPs, RRFs, life insurance, etc. 0.00 |
| | 12. Securities (shares, bonds, debentures, etc.) 0.00 |
| | 13. Interests under wills 0.00 |
| | 14. Vehicles 0.00 |
| | 15. Other property, as per list "H" 0.00 |
| | If bankrupt is a corporation, add: |
| | Amount of subscribed capital 0.00 |
| | Amount paid on capital 0.00 |
| | Balance subscribed and unpaid 0.00 |
| | Estimated to produce 0.00 |
| | Total assets 1,539,741.01 |
| | Deficiency 1,930,104.62 |

I, 1135096 Alberta Ltd., of the city of Strathmore in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 19th day of May 2011 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the city of Calgary in the Province of Alberta, on this 19th day of May 2011.

**DRAFT - FOR
 DISCUSSION ONLY**

Katherine Bujold, Commissioner of Oaths
 For the Province of Alberta
 Expires May, 19, 2013

1135096 Alberta Ltd.

District of: Alberta
 Division No. 02 - Calgary
 Court No. 25-094154
 Estate No. 25-094154

FORM 78 -- Continued

List "A"
 Unsecured Creditors

1135096 Alberta Ltd.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|--|--|-----------------|------------------|-------------|
| 1 | 101009909 Saskatchewan Ltd. | c/o Heenan Blaikie, Attn: Kris Noonan 12th floor, 425-1st Street SW Calgary AB T2P 3L8 | 100,000.00 | 0.00 | 100,000.00 |
| 2 | 101009909 Saskatchewan Ltd. | c/o Trobert Law Firm Prof. Corp., Attn: James Trobert 305-1133 4st. Estevan SK S4A 0W6 | 1.00 | 0.00 | 1.00 |
| 3 | 635913 BC Ltd. O/A Mustang Contracting Corp. | c/o Greenan O'Neil Dunn, Attn: Gary Greenan 850-1015 4th St. SW Calgary AB T2R 1J4 | 0.00 | 298,906.78 | 298,906.78 |
| 4 | Alberta Finance and Enterprise | c/o Alberta Institute Civil Law Branch, Attn: Doreen Mueller 9th floor, 10011 109 st Edmonton AB T5J 3S8 | 36,338.62 | 0.00 | 36,338.62 |
| 5 | Appleteddy Ciders and Juices Ltd. | c/o Gerig Hamilton Neeland LLP, Attn: Buddy Melynk 501, 4901 48 st Red Deer AB T4N 6M4 | 10,446.24 | 0.00 | 10,446.24 |
| 6 | Colter Developments Ltd. | c/o Greenan O'Neil Dunn, Attn: Gary Greenan 850-1015 4 st SW Calgary AB T2R 1J4 | 0.00 | 465,000.00 | 465,000.00 |
| 7 | Diamond Fireplace Distributors Ltd. | c/o Warren Tettensor, Attn: Jonathan Warren 1413 2nd St. SW Calgary AB T2R 0W7 | 57,280.00 | 0.00 | 57,280.00 |
| 8 | Fisher Painting Ltd. | c/o Greenan O'Neil Dunn, Attn: Gary Greenan 850-1015 4th St. SW Calgary AB T2R 1J4 | 0.00 | 66,006.91 | 66,006.91 |
| 9 | Granite Art Masonry Ltd. | c/o Greenan O'Neil Dunn, Attn: Gary Greenan 850, 1015 4th St. SW Calgary AB T2R 1J4 | 0.00 | 30,966.00 | 30,966.00 |
| 10 | Montcalm Properties Ltd. | c/o Miles Davison LLP, Attn: Jason Irwin 1600-205 5th Avenue SW Calgary AB T2P 2V7 | 65,367.76 | 0.00 | 65,367.76 |
| 11 | Myron Kindruchuk | c/o Miles Davison LLP, Attn: Terry Czechowskyj 1600, 205 5th Avenue SW Calgary AB T2P 2V7 | 0.00 | 100,000.00 | 100,000.00 |
| 12 | National Leasing Group Inc. | c/o Miller Thompson LLP, Attn: Terry Warner 2700, 10155 102 Street Edmonton AB T5J 4G8 | 58,402.99 | 0.00 | 58,402.99 |
| 13 | Pattison Outdoor Advertising Ltd. | c/o Scott W. Caine 11112 54th Avenue NW Edmonton AB T6H 0V4 | 17,498.07 | 0.00 | 17,498.07 |
| 14 | PHH ARC Environmental Ltd. Attn: Terri Fraser Accounts Recievable Administrator | 111-11505 35 st SE Calgary AB T2Z 4B1 | 12,810.00 | 0.00 | 12,810.00 |
| 15 | Pipeline Mechanical Inc. | c/o Greenan O'Neil Dunn, Attn: Gary Greenan 850-1015 4th Street SW Calgary AB T2R 1J4 | 0.00 | 289,547.69 | 289,547.69 |
| 16 | R&M Plumbing & Heating Ltd. | Zenith Hookensen LLP, Attn: Clarence Hookenson 218-6707 Elbow Drive SW Calgary AB T2V 0E4 | 0.00 | 51,190.08 | 51,190.08 |

**DRAFT - FOR
DISCUSSION ONLY**

19-May-2011

Date

1135096 Alberta Ltd.

District of: Alberta
 Division No. 02 - Calgary
 Court No. 25-094154
 Estate No. 25-094154

FORM 78 -- Continued

List "A"
 Unsecured Creditors

1135096 Alberta Ltd.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|---------------|---|--|---------------------|---------------------|---------------------|
| 17 | Roynat Inc. | 300, 666 Burrard Street Vancouver AB V6C 2X8 | 1.00 | 0.00 | 1.00 |
| 18 | Servus Credit Union | c/o Duncan and Craig LLP, Attn: Russell Rimer 10060 Jasper Ave., 2800 Scotia Place Edmonton AB T5J 3V9 | 0.00 | 1.00 | 1.00 |
| 19 | Servus Credit Union Ltd. Attn: Marcel Fizeli | 151 Karl Clark Road Edmonton AB T6N 1H5 | 0.00 | 3,858.76 | 3,858.76 |
| 20 | Sign Corp Investments Ltd. | c/o Bryan and Company, Attn: Erin Viola 1200, 645 7 Avenue SW Calgary AB T2P 4G8 | 57,486.77 | 0.00 | 57,486.77 |
| 21 | Squamish JV Ltd. -In Recievership | c/o Meyers Norris Penny Limited, Attn:Ian Mackin 4922 53 st Red Deer AB T4N 2E9 | 1,706,542.26 | 0.00 | 1,706,542.26 |
| 22 | Trevi Outdoors Leisure Inc. | c/o DLBH, Attn: Patricia Gonzales 1200-1015 4st SW Calgary AB T2R 1J4 | 5,828.94 | 0.00 | 5,828.94 |
| 23 | Various Investors of 1135096 Alberta Ltd. | c/o Walsh Wilkins Creighton LLP, Attn:Paul Pidde 2800, 801 6th Avenue SW Calgary AB T2P 4A3 | 1.00 | 0.00 | 1.00 |
| 24 | Waste Management of Canada Corporation | c/o Patrick and Patrick, Attn: William G. Patrick 800-10310 Jasper Avenue Edmonton AB T5J 2W4 | 14,727.73 | 0.00 | 14,727.73 |
| Total: | | | 2,142,732.38 | 1,305,477.22 | 3,448,209.60 |

19-May-2011

Date

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 DISCUSSION ONLY**

1135096 Alberta Ltd.

District of: Alberta
 Division No. 02 - Calgary
 Court No. 25-094154
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FORM 78 -- Continued

List "B"
 Secured Creditors

1135096 Alberta Ltd.

| No. | Name of creditor | Address | Amount of claim | Particulars of security | When given | Estimated value of security | Estimated surplus from security | Balance of claim unsecured |
|---------------|---|--|---------------------|-------------------------|------------|-----------------------------|---------------------------------|----------------------------|
| 1 | 635913 BC Ltd. O/A Mustang Contracting Corp. | c/o Greenan O'Neil Dunn, Attn: Gary Greenan 850-1015 4th St. SW Calgary AB T2R 1J4 | 298,906.78 | | | 0.00 | | 298,906.78 |
| 2 | Colter Developments Ltd. | c/o Greenan O'Neil Dunn, Attn: Gary Greenan 850-1015 4 st SW Calgary AB T2R 1J4 | 465,000.00 | | | 0.00 | | 465,000.00 |
| 3 | Fisher Painting Ltd. | c/o Greenan O'Neil Dunn, Attn: Gary Greenan 850-1015 4th St. SW Calgary AB T2R 1J4 | 66,006.91 | | | 0.00 | | 66,006.91 |
| 4 | Granite Art Masonry Ltd. | c/o Greenan O'Neil Dunn, Attn: Gary Greenan 850, 1015 4th St. SW Calgary AB T2R 1J4 | 30,966.00 | | | 0.00 | | 30,966.00 |
| 5 | Myron Kindruchuk | c/o Miles Davison LLP, Attn: Terry Czechowskyj 1600, 205 5th Avenue SW Calgary AB T2P 2V7 | 100,000.00 | | | 0.00 | | 100,000.00 |
| 6 | Pipeline Mechanical Inc. | c/o Greenan O'Neil Dunn, Attn: Gary Greenan 850-1015 4th Street SW Calgary AB T2R 1J4 | 289,547.69 | | | 0.00 | | 289,547.69 |
| 7 | R&M Plumbing & Heating Ltd. | Zenith Hookensen LLP, Attn: Clarence Hookenson 218-6707 Elbow Drive SW Calgary AB T2V 0E4 | 51,190.08 | | | 0.00 | | 51,190.08 |
| 8 | Servus Credit Union | c/o Duncan and Craig LLP, Attn: Russell Rimer 10060 Jasper Ave., 2800 Scotia Place Edmonton AB T5J 3V9 | 1.00 | | | 0.00 | | 1.00 |
| 9 | Servus Credit Union Ltd. Attn: Marcel Fizell | 151 Karl Clark Road Edmonton AB T6N 1H5 | 3,858.76 | | | 0.00 | | 3,858.76 |
| Total: | | | 1,305,477.22 | | | 0.00 | 0.00 | 1,305,477.22 |

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 DISCUSSION ONLY**

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Date

1135096 Alberta Ltd.

District of: Alberta
Division No. 02 - Calgary
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Estate No. 25-094154

FORM 78 -- Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

1135096 Alberta Ltd.

| No. | Name of creditor | Address and occupation | Nature of claim | Period during which claim accrued | Amount of claim | Amount payable in full | Difference ranking for dividend |
|--------|------------------|------------------------|-----------------|-----------------------------------|-----------------|------------------------|---------------------------------|
| Total: | | | | | 0.00 | 0.00 | 0.00 |

19-May-2011

Date

**DRAFT - FOR
DISCUSSION ONLY**

1135096 Alberta Ltd.

District of: Alberta
Division No. 02 - Calgary
Court No. 25-094154
Estate No. 25-094154

FORM 78 – Continued

List "D"
Contingent or Other Liabilities

1135096 Alberta Ltd.

| No. | Name of creditor or claimant | Address and occupation | Amount of liability or claim | Amount expected to rank for dividend | Date when liability incurred | Nature of liability |
|--------|--|---|------------------------------|--------------------------------------|------------------------------|---------------------|
| 1 | 1135096 Alberta Ltd. Attn: Mr. Kelly Hannan | c/o Burnet Duckworth and Palmer LLP 1400, 350 7th Avenue SW Calgary AB T2P 3M9 | 1.00 | 0.00 | | Rent |
| 2 | Canada Revenue Agency | c/o Department of Justice, Attn: Jill Medhurst-Tivader 510-606 4th St. SW Calgary AB T2P 1T1 | 21,635.03 | 0.00 | | Source Deductions |
| Total: | | | 21,636.03 | 0.00 | | |

19-May-2011

Date

**DRAFT - FOR
DISCUSSION ONLY**

1135096 Alberta Ltd.

District of: Alberta
Division No. 02 - Calgary
Court No. 25-094154
Estate No. 25-094154

FORM 78 -- Continued

List "E"
Debts Due to the Bankrupt
1135096 Alberta Ltd.

| No. | Name of debtor | Address and occupation | Nature of debt | Amount of debt (good, doubtful, bad) | Folio of ledgers or other book where particulars to be found | When contracted | Estimated to produce | Particulars of any securities held for debt |
|-----|----------------|------------------------|----------------|--|--|--------------------|-------------------------|---|
| | | | Total: | 0.00 0.00 0.00 | | | 0.00 | |

19-May-2011

Date

**DRAFT - FOR
DISCUSSION ONLY**

1135096 Alberta Ltd.

District of: Alberta
Division No. 02 - Calgary
Court No. 25-094154
Estate No. 25-094154

FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

1135096 Alberta Ltd.

| No. | Name of all promissory, acceptors, endorsers, mortgagors, and guarantors | Address | Occupation | Amount of bill or note, etc. | Date when due | Estimated to produce | Particulars of any property held as security for payment of bill or note, etc. |
|--------|--|---------|------------|------------------------------|---------------|----------------------|--|
| Total: | | | | 0.00 | | 0.00 | |

19-May-2011

Date

**DRAFT - FOR
DISCUSSION ONLY**

1135096 Alberta Ltd.

District of: Alberta
Division No. 02 - Calgary
Court No. 25-094154
Estate No. 25-094154

FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt
1135096 Alberta Ltd.

| Description of property | Nature of bankrupt interest | In whose name does title stand | Total value | Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount) | Equity or surplus |
|-------------------------|-----------------------------|--------------------------------|-------------|--|-------------------|
| Total: | | | 0.00 | | 0.00 |

**DRAFT - FOR
DISCUSSION ONLY**

19-May-2011

Date

1135096 Alberta Ltd.

District of: Alberta
Division No. 02 - Calgary
Court No. 25-094154
Estate No. 25-094154

FORM 78 -- Concluded

List "H"
Property

1135096 Alberta Ltd.

FULL STATEMENT OF PROPERTY

| Nature of property | Location | Details of property | Original cost | Estimated to produce |
|--|----------|---------------------|---------------|----------------------|
| (a) Stock-in-trade | | | 0.00 | 0.00 |
| (b) Trade fixtures, etc. | | | 0.00 | 0.00 |
| (c) Cash in financial institutions | | | 0.00 | 0.00 |
| (d) Cash on hand | | | 1,539,741.01 | 1,539,741.01 |
| (e) Livestock | | | 0.00 | 0.00 |
| (f) Machinery, equipment and plant | | | 0.00 | 0.00 |
| (g) Furniture | | | 0.00 | 0.00 |
| (h) Life insurance policies, RRSPs, etc. | | | 0.00 | 0.00 |
| (i) Securities | | | 0.00 | 0.00 |
| (j) Interests under wills, etc. | | | 0.00 | 0.00 |
| (k) Vehicles | | | 0.00 | 0.00 |
| (l) Taxes | | | 0.00 | 0.00 |
| | | | Total: | 1,539,741.01 |

**DRAFT - FOR
DISCUSSION ONLY**

19-May-2011

Date

1135096 Alberta Ltd.

District of: Alberta
Division No. 02 - Calgary
Court No. 25-094154
Estate No. 25-094154

FORM 31
Proof of Claim
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of
1135096 Alberta Ltd.
of the town of Strathmore, in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of 1135096 Alberta Ltd. of the town of Strathmore in the Province of Alberta and the claim of
_____, creditor.

I, _____ (name of creditor or representative of the creditor), of the city of _____ in the
province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____
creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 12th day of May 2011, and still is, indebted to the creditor in the sum of
\$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any
counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in
support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security,
and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

- E. CLAIM BY WAGE EARNER OF \$ _____
- That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
- That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,
- G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: *(Provide details of payments, credits and transfers at undervalue.)*

7. *(Applicable only in the case of the bankruptcy of an individual.)*

- I request to be informed, pursuant to subparagraph 68(4)(a)(ii) of the Act, of the amount fixed under subparagraph 68(4)(a)(i), which is the amount of surplus income that the bankrupt is required to pay to the estate of the bankrupt.
- If the trustee determines that there is no surplus income, I request to be informed of that determination in accordance with paragraph 68(4)(b) of the Act.
- I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____.

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor. Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Alberta
Division No. 02 - Calgary
Court No. 25-094154
Estate No. 25-094154

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of
1135096 Alberta Ltd.
of the town of Strathmore, in the Province of Alberta

I, _____, of _____, a creditor in the above matter, hereby
appoint the trustee identified below or _____, of
_____, to be my proxyholder in the above matter, except as to the
receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Meyers Norris Penny Limited - Trustee
Per:

Verne Wood
300, 622 - 5 Avenue SW
Calgary AB T2P 0M6
Phone: (403) 538-3187 Fax: (403) 537-8437